

A Hoare Logic for Domain Specification

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Description Logics in Program Specification

- Abstraction of computational details from other modules
- Intended computational behavior of the module itself

```
/*@  
requires  
  \forall i. 0 <= i < arr.size -> arr[i] > 0  
  
ensures \result > 0 @*/  
int sumArray(int[] arr) { ... }
```

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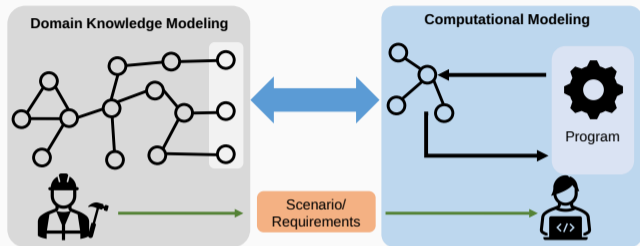
```
/*@  
requires  
  \forall i. 0 <= i < arr.size -> arr[i] > 0  
requires arr != null  
ensures \result > 0 @*/  
int sumArray(int[] arr) { ... }
```

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- Intended computational behavior of the module itself
- Intended behavior w.r.t. business/domain logic?

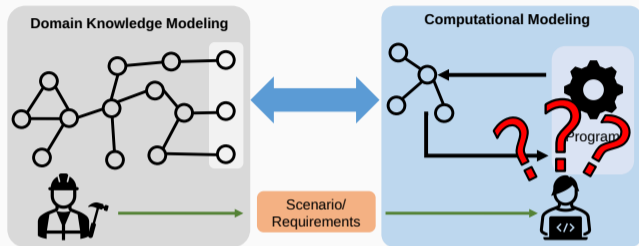
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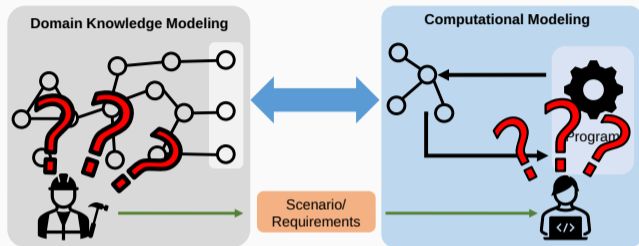
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- Domain bugs are hard to find *and express*
- How can we use pragmatics of DL/OWL tools inside a proof?
- How can we manage domain and computational specification during proofs?
- **How to use description logics for program specification?**

Hoare Triples

Specifies programs in terms of their precondition and postcondition.

$$\{pre\}s\{post\}$$

- If pre holds in the state before s is executed, and
- the execution of s terminates,
- then $post$ holds in the final state
- Usual notion of validity

$$\{i \geq 0\}i := i + 1;\{i > 0\}$$

State Logic

- Formulas *pre*, *post* defined in state logic
- FO logic extended with program variables as terms
- Models are transition systems where program variables are interpreted per states
- Important: state logic is closed under term substitution

$$(i \geq 0)[i \setminus i + 1] = i + 1 > 0$$

$$(i \geq 0)[i \setminus 0] = 0 > 0$$

Hoare Triple

- Used since 70s, in certain variants main approach to program verification
- Weakest Precondition (wp) is backwards reasoning: generate *pre* from *post*
- Rules for contracts, loops, recursion, ...

Example Axiomatic Semantics

$$\frac{}{\vdash \{\phi[v \setminus e]\}v := e\{\phi\}}$$

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Example

$$\frac{\vdash i \geq 0 \rightarrow i + 1 > 0 \quad \vdash \{i + 1 > 0\}i := i + 1\{i > 0\} \quad \vdash i > 0 \rightarrow i > 0}{\vdash \{i \geq 0\}i := i + 1\{i > 0\}}$$

What is a Car?

Suppose you model the assembly process of a car

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1 procedure addWheels(p) nrWheels := p end
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Programmer

This procedure sets the number of wheels in a car to the value of p.

$$\{-\}\text{addWheels}(p)\{\text{nrWheels} \doteq p\}$$

Subject Matter Expert

I want that in the end of this step, the car classifies as a small car.

$$\{-\}\text{addWheels}(p)\{\text{Small}(c)\}$$

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How to enable both of them to specify their respective intent?

- SME does not know about how the car c is encoded
- Programmer does not know what it means for a car to be small.

Giving Meaning to States

Do we really want to use *DL* to specify state? Do we need to use DL to specify *state*?

Semantic Lifting

Semantic lifting is a technique to interpret a program state as a knowledge graph.

- Formally: function μ from runtime states to knowledge graphs.

Examples

$$\mu(\langle i \mapsto 5 \rangle) = \{\text{hasValue}(i\text{Var}, 5), \dots\}$$

- Lifting μ may add some knowledge $\mathbf{K} = \{\text{wheels}(c, \text{nrWheelsVar})\}$

$$\mu(\langle \text{nrWheels} \mapsto 4 \rangle) = \{\text{hasValue}(\text{nrWheelsVar}, 4), \text{wheels}(c, \text{nrWheelsVar}) \dots\}$$

Useful for highly domain specific software when combined with reflection

Ontologies and Description Logics

For domain modeling and specification a rich body of methodologies and tools exist.

$$\text{HasFourWheels} \sqsubseteq \text{Small} \quad \exists \text{wheels}.\exists \text{hasValue}.4 \equiv \text{HasFourWheels}$$

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$$\left\{ \begin{array}{c} - \\ p \doteq 4 \end{array} \right\} \text{addWheels}(p) \left\{ \begin{array}{c} \text{Small}(c) \\ - \end{array} \right\}$$

- Upper component specifies the state as interpreted in the domain
- Lower component specifies non-lifted state

Keeping State and Lifted State Connected

Idea: define a compatible lifting of the specification as well.

$$\text{wheels}(c, \text{wheelsVar}) \vdash \left\{ \begin{array}{l} \phantom{\text{nrWheels} := p} \\ \text{nrWheels} := p \\ \left\{ \text{Small}(c) \right\} \end{array} \right\}$$

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Idea: define a compatible lifting of the specification as well.

Perform following steps for wp reasoning:

1. Infer (abduct/deduct) lifted post-condition
2. Recover state post-condition, substitution
3. Lift pre-condition, deduce domain pre-conditions

$$\text{wheels}(c, \text{wheelsVar}) \vdash \left\{ \begin{array}{l} \text{nrWheels} := p \\ \left\{ \text{Small}(c), \text{HasFourWheels}(c), \text{hasValue}(\text{wheelsVar}, 4) \right\} \end{array} \right\}$$

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$$\begin{aligned} \text{wheels}(c, \text{wheelsVar}) \vdash & \left\{ \begin{array}{l} \text{hasValue}(\text{pVar}, 4) \\ p \doteq 4 \end{array} \right\} \\ & \text{nrWheels} := p \\ & \left\{ \begin{array}{l} \text{Small}(c), \text{HasFourWheels}(c), \text{hasValue}(\text{wheelsVar}, 4) \\ \text{nrWheels} \doteq 4 \end{array} \right\} \end{aligned}$$

Keeping State and Lifted State Connected

Specification Lifting

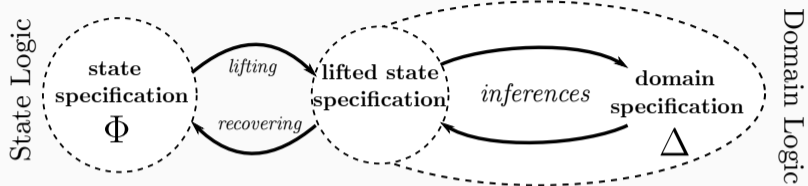
Function $\hat{\mu}$ from program assertions to axioms. Must be compatible to state lifting:

$$\sigma \models \phi \rightarrow \mu(\sigma) \models \hat{\mu}(\phi)$$

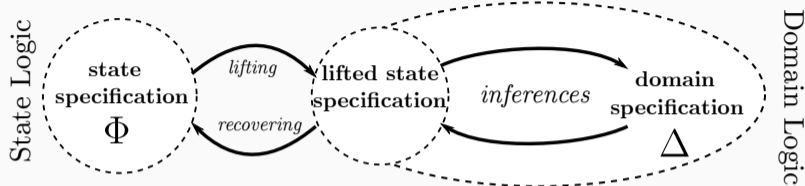
$$\begin{aligned}\hat{\mu}(v \doteq 1) &= \{\text{hasValue}(v\text{Var}, 1)\} \\ \hat{\mu}^{-1}(\{\text{hasValue}(v\text{Var}, 1)\}) &= v \doteq 1\end{aligned}$$

- Inverse lifting also allows to derive conditions in the state logic
- State lifting can be defined for language, specification lifting is per application due to loss of expressive power
- Not refinement! Lifting gives a different perspective, not a less abstract one

A Signature Perspective



A Signature Perspective

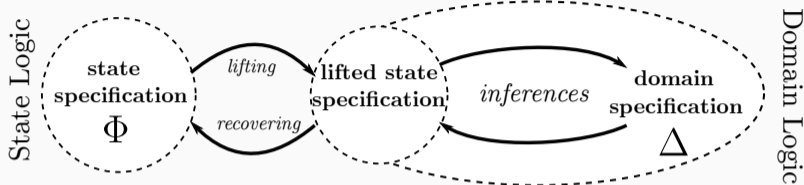


Kernel and Generator

Let Σ be the signature of the domain specification.

- The kernel of $\hat{\mu}$ is a signature $\mathbf{ker} \hat{\mu} \subseteq \Sigma$.
- A core generator α maps axioms Δ to axioms $\alpha(\Delta)$ with $\alpha(\Delta) \models \Delta$

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- Kernel generator can either implement deduction, or abduction
 - In case of abduction: ABox abduction with signature abducibles

Validity

Given a compatible pair $\mu, \hat{\mu}$, a set of contracts \mathbf{C} and a set of axioms \mathbf{K} .

$$\left\{ \begin{array}{l} \Delta_1 \\ \Phi_1 \end{array} \right\}_S \left\{ \begin{array}{l} \Delta_2 \\ \Phi_2 \end{array} \right\}$$

is valid if $\forall(\sigma, \sigma') \in \llbracket S \rrbracket_{\mathbf{C}, \mathbf{K}} \cdot (\sigma \models_{\mathbf{K}} \left\{ \begin{array}{l} \Delta_1 \\ \Phi_1 \end{array} \right\} \rightarrow \sigma' \models_{\mathbf{K}} \left\{ \begin{array}{l} \Delta_2 \\ \Phi_2 \end{array} \right\})$

Next: how to design a sound calculus to prove validity?

$$\mathbf{C}, \mathbf{K} \vdash \left\{ \begin{array}{l} \Delta_1 \\ \Phi_1 \end{array} \right\}_S \left\{ \begin{array}{l} \Delta_2 \\ \Phi_2 \end{array} \right\}$$

Some Rules

- First you generate the kernel
- Additional premise trivial if α is deductive

$$\text{(post-core)} \frac{\Delta_2 \models^K \alpha(\Delta_2) \quad \mathbf{C}, \mathbf{K} \vdash \left\{ \frac{\Delta_1}{\Phi_1} \right\}_S \left\{ \frac{\Delta_2, \alpha(\Delta_2)}{\Phi_2} \right\}}{\mathbf{C}, \mathbf{K} \vdash \left\{ \frac{\Delta_1}{\Phi_1} \right\}_S \left\{ \frac{\Delta_2}{\Phi_2} \right\}}$$

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$$\text{(post-inv)} \frac{\mathbf{C}, \mathbf{K} \vdash \left\{ \frac{\Delta_1}{\Phi_1} \right\}_S \left\{ \frac{\Delta, \Delta_2}{\Phi_2 \wedge \widehat{\mu}^{-1}(\Delta_2)} \right\}}{\mathbf{C}, \mathbf{K} \vdash \left\{ \frac{\Delta_1}{\Phi_1} \right\}_S \left\{ \frac{\Delta, \Delta_2}{\Phi_2} \right\}} \quad \text{sig}(\Delta_2) \subseteq \ker \widehat{\mu}$$

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- Same for precondition
- On state assertions, we can now use standard Hoare rules

A Car is a Car

- Standard Hoare calculus rules must check that specifications are consistent, and
- remove all domain knowledge, as it may have changed

$$\text{(var)} \frac{\widehat{\mu}(\Phi) \models^K \Delta}{\mathbf{C}, \mathbf{K} \vdash \{\Phi_{[v \setminus \text{expr}]}\}^{\emptyset} v := \text{expr} \{\frac{\Delta}{\Phi}\}}$$

$$\text{(skip)} \frac{}{\mathbf{C}, \mathbf{K} \vdash \{\frac{\Delta}{\Phi}\} \text{skip} \{\frac{\Delta}{\Phi}\}}$$

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But now, we can prove that our program does the right thing:

$$\frac{\text{hasValue(wheelsVar, 4)} \models^K \text{HasFourWheels}(c), \text{hasValue(wheelsVar, 4)}}{\frac{\mathbf{C}, \mathbf{K} \vdash \{\overline{\cdot}_{p=4}\} \text{nrWheels} := p \left\{ \begin{array}{c} \text{HasFourWheels}(c), \text{hasValue(wheelsVar, 4)} \\ \text{nrWheels} \dot{=} 4 \end{array} \right\}}{\mathbf{C}, \mathbf{K} \vdash \{\overline{\cdot}_{p=4}\} \text{nrWheels} := p \left\{ \begin{array}{c} \text{HasFourWheels}(c), \text{hasValue(wheelsVar, 4)} \\ - \end{array} \right\}}}{\mathbf{C}, \mathbf{K} \vdash \{\overline{\cdot}_{p=4}\} \text{nrWheels} := p \left\{ \begin{array}{c} \text{HasFourWheels}(c) \\ - \end{array} \right\}}$$

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Justification

- Rules allow domain view at every point during the proof attempt
- Use justifications etc. to have a domain interpretation of failed proofs!
- “Variable p has wrong value” vs. “5 wheels do not make a small car”

$$\left\{ \begin{array}{c} - \\ p \doteq 4 \end{array} \right\} \text{nrWheels} := p + 1 \left\{ \begin{array}{c} \text{Small}(c) \\ - \end{array} \right\}$$

- Possibly more: derive what conditions you would need to derive post-condition

Why not just inverse-lift post-condition before proving anything?

Contracts

- Use DL reasoners whenever possible: consequence and contracts

$$\text{(contract)} \frac{}{\mathbf{C}, \mathbf{K} \vdash \text{Pre}(\mathbf{C}, p, e) \quad p(e) \quad \text{Post}(\mathbf{C}, p, e)}$$

$$\text{(cons)} \frac{\begin{array}{c} \mathbf{C}, \mathbf{K} \vdash \{\frac{\Delta'_1}{\Phi'_1}\} \text{S} \{\frac{\Delta'_2}{\Phi'_2}\} \\ \{\frac{\Delta_1}{\Phi_1}\} \rightarrow_{\mathbf{K}} \{\frac{\Delta'_1}{\Phi'_1}\} \quad \{\frac{\Delta_2}{\Phi_2}\} \rightarrow_{\mathbf{K}} \{\frac{\Delta'_2}{\Phi'_2}\} \end{array}}{\mathbf{C}, \mathbf{K} \vdash \{\frac{\Delta_1}{\Phi_1}\} \text{S} \{\frac{\Delta_2}{\Phi_2}\}}$$

Main Theoretical Result

- Sound Lifted Hoare calculus for a while language with loops and procedures.
- Rules for all statements, plus rules for all steps in the lifting procedure.

Summary

- Using description logics in program verification
- A domain interpretation of contracts without refinement: managing perspectives

Conclusion

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Full details on arxiv

Eduard Kamburjan, Dilian Gurov:

A Hoare Logic for Domain Specification

<https://doi.org/10.48550/arXiv.2402.00452>



Thank you for your attention